

EVALUATION MATRIX

Mansa Print & Publishers Limited

A Quantitative						
		Parameter	Score Matrix	Weightage	Max Score	
1		Upfront cash payment as part of resolution plan- Resolution Plan involving upfront cash payment shall specify the sources of funds, with evidence to the satisfaction of RP/COC- To be paid within 30 days from NCLT approval of the resolution plan.	>=50% of the committed amount	10	4	40
			>=40% <50% of the committed Amount	8		
			>=30% <40% of the committed Amount	6		
			>=25% <30% of the committed Amount	4		
			<25% of the committed Amount	0		
2		Cash on deferred payment basis/Assumed Term liability on Company : NPV to be arrived at 10% discount rate	<=30% of the Resolution Debt Amount	4	4	40
			<=25% of the Resolution Debt Amount	8		
			<=20% of the Resolution Debt Amount	6		
			< =15% of the Resolution Debt Amount	10		
3		Amount offered for payment of operational creditors & other stake holders	> =30% of the Operational Credit & other stake holders Amount	10	1	10
			> =25% <30% of the Operational Credit & other stake holder amount	8		
			> =20% <25% of the Operational Credit & other stake holder amount	6		
			> =15% <20% of the Operational Credit & other stake holders Amount	4		
			<15% of the Operational Credit & other stake holders	0		

		Amount			
4	Fresh Equity/Funds Infusion for Capital & Working Capital	> = 15% of the Resolution Debt Amount	10	1	10
		> = 10% <15% of the Resolution Debt Amount	8		
		> = 5% <10% of the Resolution Debt Amount	4		
		< 5% of the Resolution Debt Amount	0		
		Total Score of Quantitative Parameters			100
B	Qualitative				
1	Experience of Applicant in years	> = 5 years	10	2	20
		> = 4 Years < 5 Years	8		
		> = 3 Years < 4 Years	6		
		> = 2 Years < 3 Years	4		
		< 2 years	0		
2	Financial Strength i.e. Sales & EBITDA, Financial Ratios, based on Presentation by applicant	Range : 0-10		3	30
3	External Credit Rating of company/ Group whichever is lower	AAA	10	2	20
		AA	8		
		A	6		
		BBB	4		
		BB & below	0		
4	Availability of additional Collateral Security and personal/ Corporate Guarantee	=>50% of the committed amount	10	3	30
		=>35% < 50% of the committed amount	8		
		=>20% < 35% of the committed amount	6		
		=>15% < 20% of the committed amount	4		
		<15% of the committed amount	0		
					100

C	Composite Score				
	Quantitative		100	0.8	80
	Qualitative		100	0.2	20
	Total Score of Resolution Applicant				100